

MIDLANTIC BUSINESS BROKERS

Attention: Rick Elbanna – Business Broker
Company: Midlantic Business Brokers
Phone: 732-613-8500
Fax: 732-613-8580

NONE DISCLOSURE CONFIDENTIALITY AGREEMENT

RE LISTING: _____
PRINT LISTING NAME NOT NUMBER

In connection with the possible acquisition by us of the above mentioned business for sale, we understand that Midlantic Business Brokers (Broker) will be furnishing us information regarding this business, its financial condition, operations, and prospects of the above mentioned business. In consideration of obtaining this proprietary information, we agree:

- All the propriety information furnished by Broker or the business to us will be strictly confidential.
- Unless Broker agrees otherwise in writing, we will not disclose or reveal any proprietary information for five years, from the date this agreement was signed, to any person(s) or entities other than our employees or representatives who are directly participating in the evaluation of this information for any purpose other than in connection with a proposed acquisition.
- If we decide that we do not wish to pursue the proposed acquisition, we will advise Broker of this fact and return to Broker all proprietary information furnished to us without keeping copies of it.
- Although we understand that Broker and the business have included in this proprietary information certain information which Broker considers to be relevant for the purpose of our investigation, Broker does not make any representation or warranties, expressed or implied, as to its accuracy or completeness.

We acknowledge that Broker represents the Seller.

Agreed to and accepted:

X _____
SIGNATURE

DATE

NAME (PLEASE PRINT)

STREET ADDRESS

CITY

STATE, ZIP CODE

DAYTIME PHONE (INCLUDE AREA CODE)

EVENING PHONE (INCLUDE AREA CODE)

FAX (INCLUDE AREA CODE)

E-MAIL ADDRESS